



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting of the Shareholders of New Age Metals Inc. (the “**Company**”) will be held at 59 Burtch’s Lane, 1000 Islands, Rockport, Ontario K0E 1V0 on Wednesday, August 11, 2021 at 10:30 a.m. (Eastern time) and any adjournments thereof (the “**Meeting**”), for the following purposes:

1. To receive the financial statements of the Company for the fiscal year ended April 30, 2021, together with the auditor’s report thereon;
2. To set the number of Directors at five (5);
3. To elect Directors for the ensuing year;
4. To re-appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, of Vancouver, British Columbia, as the Company’s auditors for the ensuing year and to authorize the directors to fix their remuneration;
5. To approve as an ordinary resolution the Company’s 10% “rolling” Stock Option Plan as described in the accompanying Information Circular;
6. To consider and if thought fit, to approve, with or without variation, an ordinary resolution to approve the creation of 2176423 Ontario Ltd., a corporation beneficially owned by Mr. Eric Sprott, as a new “Control Person” of the Company, as defined by the policies of the TSX Venture Exchange, as fully described in the accompanying Information Circular and;
7. To transact any other business which may properly come before the Meeting.

The details of the business to be transacted at the Meeting are described in further detail in the information circular accompanying this Notice.

**It is important that your shares be represented at this Meeting to ensure a quorum.** If you cannot be present to vote in person, please ensure that your proxy or, if a company, your representative, is appointed and present to vote on your behalf at the Meeting. Instructions regarding the appointment of a proxy or representative are contained in the Information Circular.

DATED at Vancouver, British Columbia, this 15<sup>th</sup> day of July, 2021.

### BY ORDER OF THE BOARD

“Harry Barr”  
Chairman & Chief Executive Officer