

LEADERS IN GREEN

METAL EXPLORATION & DEVELOPMENT

NEW AGE METALS INC. owns and is developing one of the largest primary palladium projects in North America, located 100km from the world-famous mining district of Sudbury, ON. The company is diversified with a significant lithium division, being the largest claim-holder in the Winnipeg River Pegmatite Field. In Manitoba, the company has entered into a joint option/venture agreement with Mineral Resources Limited(ASX:MIN), the fourth largest lithium producer, to explore and develop NAM's lithium projects. The Company owns and operates the Genesis Project in Alaska, a PGM-Copper-Nickel project offering investors further exposure to exploration upside in North America.

The company owns 100% of all it's projects.

DIVERSIFICATION

TWO GREEN METAL DIVISIONS:
 PLATINUM GROUP METALS &
 LITHIUM/RARE ELEMENTS

LEADERSHIP

EXPERIENCED EXPLORERS,
 GEOLOGISTS & DEVELOPERS
 WITH VAST EXPERIENCE

PROSPECT GENERATOR

ADVANCING NON-CORE ASSETS
 THROUGH STRATEGIC
 PARTNERSHIPS/NON-DILUTIVE
 FINANCINGS

POTENTIAL

DEVELOPING ONE OF THE
 LARGEST PALLADIUM PROJECTS IN
 NORTH AMERICA

2 DIVISIONS, 1 GREEN FOCUS



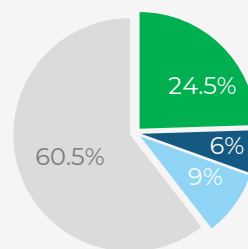
KEY FINANCIALS (CAD – January 2024)

Share Price	\$0.045
Issued & Outstanding	222M
Options	5.9M
Warrants	32.1
Fully Diluted	260.2M
Market Cap	\$10M
Cash	~\$3.7M*
Debt	None

*As of Jan 2024

SHAREHOLDERS

- Eric Sprott
- Management
- Institutional
- Retail (~3000)



*Values approximated

MANAGEMENT & DIRECTORS

Harry Barr	Chairman & CEO
Colin Bird	Director
Chris Berlet	Director
John Londry	Director
Ron Hieber	Director
Robert Guanzon	CFO
Charlotte Brown	Corporate Secretary

SHARE PRICE(March 202 – March 2023)



RIVER VALLEY PALLADIUM PROJECT

ONTARIO, CANADA

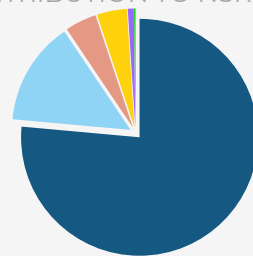
ONE OF THE LARGEST PALLADIUM PROJECTS IN NORTH AMERICA

- 100%-owned
- Multi-million-oz, district-scale asset
- Only 100 road-KM from Sudbury, ON
- Completed 2023 Preliminary Economic Assessment
- Primary palladium project
- Blue-sky exploration upside, world-class mining district



2021 MRE METAL CONTRIBUTION TO NSR

- 74.6% Palladium
- 13.8% Platinum
- 4.2% Copper
- 4.0% Gold
- 0.8% Nickel
- 0.2% Cobalt



River Valley Project Go-Forward Plan

- Follow-up on PEA recommendations for permitting and Feasibility-level studies
- PLATSOL proof-of-concepts study to improve recovery of PGMs
- Continue community consultations
- Complete planned exploration programs and rhodium distribution study



1.56 Moz
Palladium M+I



0.61 Moz
Platinum M+I



0.11 Moz
Gold M+I



115 Mlbs
Copper M+I



0.05 Moz
Rhodium M+I



0.76 Moz
Silver M+I

LITHIUM PROJECTS

MANITOBA, CANADA

- 14, 100%-owned projects, 3 drill-ready
- Largest regional claim holder: ~26,000 ha
- Exploration agreement with Sagkeeng First Nation
- 15,000m drill program underway
- **Partnership with Mineral Resources Limited (ASX- MIN), 5th largest lithium producer in the world to explore and develop NAM's lithium division. 2023/2024 budget \$7.3 million**



LITHIUM ONE (2,294 ha, drill-ready)

- 40+ known pegmatites
- Exploration focused on Silverleaf (4.1% Li₂O (2020) and Annie pegmatites (0.6% Li₂O (2018))

LITHIUM TWO (145.4 ha, drill-ready)

- Historical resource of 544,000 tonnes at 1.4% Li₂O
- 3 known pegmatites
- Maiden drill results announced in March 2022

LITHMAN WEST (1,016 ha, drill-ready)

- Flown with drone geophysics in 2021
- Situated along strike & to west of the Tanco pegmatite
- Numerous rock and soil anomalies warrant drilling

OTHER LITHIUM PROJECTS

Cat Lake	2,000 ha
Lithman North	411.7 ha
Lithman East	2,501 ha
Lithman East Extension	3,072 ha

GENESIS PGM-Cu-Ni PROJECT

ALASKA, USA

- 100%-owned
- 3 km from highway & electric transmission line
- Known PGM-Cu-Ni mineralization covers 9 km
- Seeking exploration and development option/JV partner
- Drill-ready PGM-Cu-Ni reef style target: 2.4 g/t Pd, 2.4 g/t Pt, 0.96% Ni and 0.58% Cu on surface

