



NEW AGE
— METALS INC. —

TSXV: NAM
OTCQB: NMTLF
FSE: P7J.F

A GREEN METALS COMPANY

We are a mineral exploration company focused on the exploration and development of Platinum Group Metals and Lithium.



CORPORATE PROFILE



New Age Metals (NAM) is a Junior Exploration and Development Company focused on two Green Energy Divisions. Both our PGM and Lithium divisions' minerals will aid in powering the energy needs of the automobile industry today, and into the future.

NAM owns 100% of North America's largest undeveloped primary Platinum Group Metals (PGM) deposit, The River Valley Project, with 4.6Moz PdEq in Measured plus Indicated including an additional 2.7Moz PdEq in Inferred. It is situated only 100 KMs from world class metallurgical facilities in Sudbury, Ontario, Canada, each of which could take NAM's concentrates. The first economic study (PEA) on the River Valley Project is underway, the PEA is being conducted by P&E Mining Consultants and DRA Americas.

NAM's PGM division is complemented by a large portfolio of Lithium Projects (three of which are drill ready) in the prospective Winnipeg River Pegmatite Field, which is in the same greenstone belt as the world-class Tanco Pegmatite.

NAM has recently joint-ventured its 100% owned 8 Lithium Projects with a well-funded 3rd party junior company, whereby a minimum of \$600,000 will be expended in 2018. NAM is not only unique due to its combination of assets, but it also has a senior technical and financial management team with a proven background in developing Platinum Group Metal and Lithium Projects on an international scale.

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Please contact us with any questions!

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WHY INVEST IN NEW AGE METALS?

- Canada's largest undeveloped primary Platinum Group Metals (PGM) deposit with world-class metallurgical facilities, in Sudbury Ontario, 100 KMs from project. A PEA for this project is currently underway.
- On April 18, 2018 New Age Metals acquired the Genesis Platinum Group Metals Deposit in Alaska.
- Lithium Division formed April 2016 to focus on acquisition, exploration and development of Lithium Projects in Canada and USA.
- Largest claim holder in the Winnipeg River Pegmatite Field; 8 projects (Lithium Division) financed by option JV partner.
- Excellent Supply/Demand fundamentals for Platinum Group Metals and Lithium.
- Palladium is the best performing commodity, annualized over the past 10 years (2008-2017). Source: Bloomberg & US Global Research.
- Diversified metal suite to take advantage of current and future energy needs.
- Technically skilled management teams for Platinum Group Metals & Lithium.



NAM TSX.V Share Price September 2018. Photo from TD Waterhouse Stock Portfolio

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