NEW AGE METALS INC. owns and is developing one of the largest primary palladium projects in North America, located 100km from the world-famous mining district of Sudbury, ON. The company is diversified with a significant lithium division, being the largest claim-holder in the Winnipeg River Pegmatite Field. In Manitoba, the company has entered into a joint option/venture agreement with Mineral Resources Limited (ASX:MIN), the fourth largest lithium producer, to explore and develop NAM’s lithium projects. The Company owns and operates the Genesis Project in Alaska, a PGM-Copper-Nickel project offering investors further exposure to exploration upside in North America.

The company owns 100% of all its projects.

**DIVERSIFICATION**

TWO GREEN METAL DIVISIONS: PLATINUM GROUP METALS & LITHIUM/RARE ELEMENTS

**PROSPECT GENERATOR**

ADVANCING NON-CORE ASSETS THOUGH STRATEGIC PARTNERSHIPS/NON-DILUTIVE FINANCINGS

**LEADERSHIP**

EXPERIENCED EXPLORERS, GEOLOGISTS & DEVELOPERS WITH VAST EXPERIENCE

**POTENTIAL**

DEVELOPING ONE OF THE LARGEST PALLADIUM PROJECTS IN NORTH AMERICA

**2 DIVISIONS, 1 GREEN FOCUS**

RIVER VALLEY PALLADIUM PROJECT
ONTARIO, CANADA

GENESIS PGM-COPPER-NICKEL PROJECT
ALASKA, USA

LITHIUM & RARE ELEMENT PROJECTS
MANITOBA, CANADA

**KEY FINANCIALS (CAD – July 2022)**

- **Share Price**: $0.06
- **Issued & Outstanding**: 222M
- **Options**: 6.4M
- **Warrants**: 36.4
- **Fully Diluted**: 265.1M
- **Market Cap**: $17.8M
- **Cash**: $7M*
- **Debt**: None

*As of June 2022

**SHAREHOLDERS**

- Eric Sprott
- Management
- Institutional
- Retail (~3000)

*Values approximated

**SHARE PRICE ( May 2021 – June 2022 )

**CONTACT**

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RIVER VALLEY PALLADIUM PROJECT
ONTARIO, CANADA

ONE OF THE LARGEST PALLADIUM PROJECTS IN NORTH AMERICA

- 100%-owned
- Multi-million-oz, district-scale asset
- Only 100 road-KM from Sudbury, ON
- Fully funded for Pre-Feasibility Study
- Primary palladium project
- Blue-sky exploration upside, world-class mining district

PRE-FEASIBILITY STUDY OBJECTIVES

- Started April 2021, expected completion end of Q3 2022
- Optimize value-per-tonne of material moved in an open-pit operation
- Further evaluate Rhodium as a payable metal
- Test modern processing tech & increase metal recoveries
- Integrate recent, improved pricing for payable metals
- Update to a tightly constrained domain model for mineralization zones

LITHIUM PROJECTS
MANITOBA, CANADA

- 7 100%-owned projects, 3 drill-ready
- Largest regional claim holder: 11,620 ha
- Exploration agreement with Sagkeeng First Nation
- Partnership with Mineral Resources Limited (ASX-MIN), 5th largest lithium producer in the world to explore and develop NAM’s lithium division. 2022 budget $1.8 million

LITHIUM ONE (2,294 ha, drill-ready)

- 40+ known pegmatites
- Exploration focused on Silverleaf (4.1% Li2O (2020) and Annie pegmatites (0.6% Li2O (2018))

LITHIUM TWO (145.4 ha, drill-ready)

- Historical resource of 544,000 tonnes at 1.4% Li2O
- 3 known pegmatites
- Maiden drill results announced in March 2022

LITHMAN WEST (1,016 ha, drill-ready)

- Flown with drone geophysics in 2021
- Situated along strike & to west of the Tanco pegmatite
- Numerous rock and soil anomalies warrant drilling

GENESIS PGM-Cu-Ni PROJECT
ALASKA, USA

- 100%-owned
- 3 km from highway & electric transmission line
- Known PGM-Cu-Ni mineralization covers 9 km

- Seeking exploration and development option/JV partner
- Drill-ready PGM-Cu-Ni reef style target: 2.4 g/t Pd, 2.4 g/t Pt, 0.96% Ni and 0.58% Cu on surface

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